

WYN-AI LLC

FIRST ROUND INVESTOR PACKAGE

AI applications · digital ecosystem · original animation · WYN-AI Coin

Private discussion document · September 2026 · Open to all investors, subject to the offering structure selected by counsel

Investment Thesis

WYN-AI LLC is building a connected family of consumer AI products and original media, all sharing one brand, one account, one currency and one audience. Two apps are already selling on the Apple App Store. Three more products are in build, and an original animated series is in production. The first round finances product development, user acquisition, infrastructure, content, security, compliance and the expansion of the WYN-AI ecosystem.

2	5	1	1B
apps live on the App Store	products in the family	original animated series	maximum WYN-AI Coin supply

Live products

Product	Status	Positioning
TrustScore	Live on the App Store	Know who you are trusting before you trust them. A name becomes one score from 0 to 100, built from U.S. public records. Tiered consumer access.
LIFE Direct	Live on the App Store	Your whole life, quietly handled. Money, schedule, documents and family safety in one private app with an AI assistant built in.

Pipeline

Product	Status	Positioning
Hale	iOS TestFlight	A private AI health companion that reads your labs and wearables, models where your numbers are heading, and builds a weekly plan you approve.
WYN	iOS TestFlight, web app live	AI video and photo creation for social media: auto captions, AI music, looks, templates and a full timeline editor. Pronounced "Win."
Bina	Shipping	A private academy on your own computer. One teacher, every subject, kindergarten through twelfth grade, plus a Founders Track.
FIGO	In production	An original animated series for young children by Sabio and Manzo Weinberg. Season One: eight ten-minute episodes.

Why the ecosystem compounds

- **Shared audience.** Consumer apps, education, wellness, social creation and children's entertainment give one brand many front doors.
- **Shared infrastructure.** One identity, one subscription system, one analytics layer and one AI stack reused across every product.
- **Software plus media.** FIGO creates owned content and a young audience while the apps create recurring digital revenue.
- **One currency.** WYN-AI Coin is spent for credits across every product. There will never be a second WYN-AI token, so every new product is new demand on a fixed supply.

The Products

Every product is real, has a paying tier, and redeems WYN-AI Coin for credits on wynai.net. The apps sell nothing themselves; credits simply appear.



TrustScore

WYN Ai LLC · trustscore.online · Live on the App Store

People search with a single trust score from 0 to 100, built from U.S. public records, with evidence depth on paid tiers.

Coin redeems for:

search credits that roll over like purchased packs.



LIFE Direct

lifedirectapp.com · Live on the App Store · iPhone and Android

Money, schedule, documents and family safety in one private app with an AI assistant built in.

Coin redeems for:

Base, Pro or Supreme membership months, receipt-scan bundles, family seats up to six.



Hale

Just Hale LLC · allhale.app · iOS TestFlight

A private AI health companion that reads labs and wearables, projects where numbers are heading, and builds a weekly plan the user approves.

Coin redeems for:

Digital Twin projection packs, protocol-build packs, Hale Core or Pro months.



WYN

wynai.net/wyn · iOS TestFlight · web app live

Create it. Capture it. Transform it. Share it. AI video and photo editing for social media with auto captions, AI music, looks, templates and a CapCut-class timeline editor.

Coin redeems for:

export and AI generation credits, music and template packs.



Bina

A private academy · runs on your own computer · Shipping

One teacher, every subject, kindergarten through twelfth grade, plus a Founders Track. Socratic, mastery-based, entirely private.

Coin redeems for:

additional scholar seats, elective unlocks and curriculum packs, delivered as a signed license.



FIGO

WYN AI Animation · Weinberg Studios · In production

An original animated series for young children. Opening title sequence and intro complete. Season One in production.

Coin role:

the community and media allocation funds FIGO creator initiatives and community programs.

One account, one currency, any number of products

A WYN ID works across every app and device. Products consume credits; credits are bought on wynai.net with WYN-AI Coin or a card. Every future app or device joins the same currency and the same redemption desk, which is how the family grows without fragmenting.

FIGO

An Original Animated Series by Sabio and Manzo Weinberg · WYN AI Animation

FIGO is a bright, fast, joyful animated series for young children, created by Sabio and Manzo Weinberg for the Animation Department of WYN AI. The name comes from the show's heartbeat question, "Ready to figure it out?", and it doubles as a word kids everywhere already know means cool. That is the idea behind the whole series: being smart is cool, being kind is cool, and working a problem out together is the coolest thing of all.

FIGO was built as part of WYN AI's work to combine advanced artificial intelligence with timeless values. Every episode is designed, directed and quality checked by people, with AI as the studio's paintbrush and never its conscience. The mission is simple and serious: use the most powerful creative tools of our time to raise children who read, count, think, share and help. Stronger children build a stronger, better society, and FIGO wants to be one of the good voices in that childhood.

How the show works

- **A mystery appears.** Something in the neighborhood goes wrong.
- **The team follows the clues.** Symbols, labels and patterns lead them.
- **The audience is invited in.** A character turns to the camera, asks a real question and waits for the child at home to answer.
- **The neighborhood is helped.** The mystery is solved to make someone else's day better, never just to win.

Reading, counting, observation and kindness are not lessons added on top of the story. They are the story.







Character sheet and frames from the completed opening sequence.

The Characters

KADOSH, number 8

Kadosh is the engine. He races go-karts, crosses finish lines with his fist in the air and reads every label he can find. He is bold, quick and wonderfully loud when he knows the answer. The 8 on his shirt suits him: turn it sideways and it becomes the symbol for infinity, and Kadosh's energy never seems to run out. He shows kids that confidence is a gift when you use it to help.

GG, number 2

GG is the heart and the eyes of the team. A dancer and a gymnast, she has the balance and focus to notice what everyone else misses, like a symbol on a cart or two empty spaces in a circle. She is the one who turns to the audience and asks, "How many more?" The 2 on her shirt is her philosophy: nothing great is solved alone. It takes two, and it takes you.

Together their numbers make 8 + 2 = 10, a perfect ten. It is the show's quiet reminder that different strengths add up to something whole.

The World of FIGO

FIGO takes place in a colorful, safe and welcoming neighborhood where children of every background play, learn and cheer for each other. A secret headquarters hides beneath the stairs of home, the library and the park sit at the center of community life, and every adventure ends with the neighborhood better than it began.

Season One

Eight episodes, each exactly ten minutes, built to be watched, rewatched and talked about at the dinner table. The opening title sequence and the intro are complete. The production pipeline is a human-directed studio using AI generation for animation, with every clip quality checked by people.

Milestone	Status
Series bible, characters, world, episode rhythm	Complete
30-second opening and intro sequence with original music	Complete
Season One, episodes 1 to 8 (ten minutes each)	In production, funded in part by this round
Distribution strategy (streaming, YouTube Kids, licensing)	6 to 12 months

FIGO. Read it. Count it. Think it through. Ready to figure it out?

WYN-AI Coin: Proposed Seed Architecture

WYN-AI Coin is a fixed-supply utility token on Solana (Token-2022). It is spent on wynai.net for credits inside every WYN-AI product. Mint authority is revoked after the single mint, so the supply can never grow. The following structure is an illustrative economic framework for discussion. Final token rights, transferability, utility, vesting and sale mechanics will be established by securities and digital-asset counsel before any offering or acceptance of funds.

Allocation	Tokens	% of max supply	Purpose
Seed investor reserve	150,000,000	15%	First-round investor allocation and approved incentives
Ecosystem / treasury	350,000,000	35%	Growth, liquidity strategy, partnerships, future ecosystem needs
Team / founders	200,000,000	20%	Long-term alignment; proposed vesting and lockups
Product / user rewards	150,000,000	15%	Utility, adoption and platform incentives, earned through activity
Strategic / future rounds	100,000,000	10%	Future capital and strategic partners
Community / media	50,000,000	5%	FIGO, creator initiatives and community programs
TOTAL	**1,000,000,000**	**100%**	**Maximum mint**

Seed reference economics

Reference price: $0.05 per WYN-AI Coin before tier incentives. Reference fully diluted network value: $50,000,000 at the $0.05 reference price. Seed reserve: up to 150,000,000 coins. These are proposed offering economics, not an appraisal, guaranteed market value, or prediction of future price.

Suggested first-round target: up to $5,000,000, subject to counsel, offering structure and investor eligibility.

Rules that protect the model

- One currency for every WYN-AI product, app or device. There will never be a second WYN-AI token.
- Fixed supply, mint authority revoked, verifiable on any Solana explorer.
- Redemption on wynai.net only, at dollar-pegged pack prices quoted at the moment of redemption.
- Rewards are earned through activity, never for holding. No WYN-AI channel discusses token price.

First Round Investor Tiers

Minimum subscription: $2,500. Maximum individual subscription: $1,000,000. The tier structure uses additional token allocation at larger subscription levels rather than making claims about future returns. Non-accredited investors are welcome, subject to the per-investor limits described on page 9.

Subscription	Coins per $1	Illustrative coins at tier entry	Effective reference / coin
$2,500 to $9,999	20.0	50,000 at $2,500	$0.0500
$10,000 to $24,999	21.0	210,000 at $10,000	$0.0476
$25,000 to $49,999	22.0	550,000 at $25,000	$0.0455
$50,000 to $99,999	23.0	1,150,000 at $50,000	$0.0435
$100,000 to $249,999	24.0	2,400,000 at $100,000	$0.0417
$250,000 to $499,999	25.0	6,250,000 at $250,000	$0.0400
$500,000 to $1,000,000	26.0	13,000,000 at $500,000	$0.0385
Maximum example	**26.0**	**26,000,000 at $1,000,000**	**$0.0385**

Illustrative examples

Investment	Illustrative WYN-AI Coins	Share of 1B max supply
$2,500	50,000	0.005%
$25,000	550,000	0.055%
$100,000	2,400,000	0.240%
$500,000	13,000,000	1.300%
$1,000,000	26,000,000	2.600%

Important: coin allocations above are illustrative. The final offering may require investor qualification, transfer restrictions, vesting or lockups, KYC/AML review, subscription documents and different token delivery mechanics.

Use of first-round capital

Category	Illustrative allocation	Primary uses
Product engineering and AI infrastructure	30%	Core development, model and API costs, cloud, security, QA, data systems
Growth and customer acquisition	25%	App growth, creator campaigns, paid acquisition, partnerships, launch programs
Content, FIGO and Weinberg Studios	15%	Animation production, original media, production pipeline and distribution
Operations and key hires	12%	Product, engineering, marketing, finance and operational capacity
Legal, compliance and token architecture	10%	Securities counsel, digital-asset counsel, KYC/AML, contracts, audits
Working capital and reserve	8%	Runway, contingencies and approved strategic opportunities

Milestones and Reporting

Phase	Execution priorities
0 to 90 days	Scale LIFE Direct and TrustScore; move WYN from TestFlight to the App Store; complete the token legal architecture; establish analytics and KPIs; FIGO Season One production under way.
3 to 6 months	Launch or beta Hale; expand paid and organic acquisition; build the Bina alpha; deliver the first FIGO episodes; advance the coin's redemption desk on wynai.net.
6 to 12 months	Cross-product accounts and subscriptions (WYN ID); Bina launch pathway; FIGO distribution strategy; strategic partnerships; prepare the next round.

Investor reporting framework

Reporting focuses on verifiable operating metrics: paid subscribers, monthly recurring revenue, acquisition cost, retention, active users, product launch status, content milestones, cash runway and token supply activity. No return, listing, liquidity or token-price outcome is represented as guaranteed.

Team

Name	Role
Sabio Weinberg	Founder, WYN-AI LLC. Product, brand and studio direction. Co-creator of FIGO. Author and publisher, Wineberg Family Publishing.
Manzo Weinberg	Co-founder. Co-creator of FIGO.
Enzo Weinberg	Co-founder and Chief Operating Officer. Runs day-to-day operations across the WYN AI companies.
Counsel	Securities and digital-asset counsel, to be engaged before any acceptance of funds.

Company

Legal entity	WYN-AI LLC
Business address	382 NE 191st St, PMB 146060, Miami, Florida 33179-3899
Website	wynai.net · wynai.net/investors
Banking	Mercury Bank. Funding runs only through the offering platform after investor approval and executed subscription documentation.

How to Invest: Open to Everyone

You do not need to be an accredited investor. To make that legal in the United States, the first round is planned to run through an SEC-registered crowdfunding portal under Regulation Crowdfunding, which allows a company to raise up to $5,000,000 in a twelve-month period from the general public. Investing on the portal is fully automated: identity check, electronic signature and payment by bank transfer or card, in minutes.

1. Register interest

Fill out the short form at wynai.net/investors. It takes one minute and commits you to nothing.

2. Receive the package

This document, updates and the opening date arrive by email automatically.

3. Invest on the portal

When the offering opens you receive the link. Verify your identity, sign electronically, pay online.

4. Delivery

Your allocation is delivered under the final terms set by counsel, with reporting as described on page 8.

Per-investor limits under Regulation Crowdfunding

Investor	Limit in any twelve-month period across all crowdfunding offerings
Accredited investor	No limit
Non-accredited, annual income or net worth below $124,000	The greater of $2,500 or 5% of the greater of annual income or net worth
Non-accredited, annual income and net worth both $124,000 or more	10% of the greater of annual income or net worth, not to exceed $124,000

Limits are set by SEC rule and are calculated by the portal at the time of investment. The tiers on page 7 apply within these limits.

Before the offering opens

No money or other consideration is being solicited, and if sent in response, will not be accepted. No offer to buy the securities can be accepted and no part of the purchase price can be received until the offering statement is filed with the SEC and only through an intermediary's platform. A person's indication of interest involves no obligation or commitment of any kind.

The round may instead be structured under another exemption or registration path if counsel determines it fits WYN-AI better. Whatever the path, the promise to investors is the same: verifiable products, transparent reporting and no claims about price.

Offering and Risk Notice

- **Not an offer.** This document is a business discussion draft and is not a prospectus, offering memorandum, solicitation, recommendation or contract to buy or sell any security or digital asset.
- **Regulatory structure required.** A token sold to finance a business and marketed to investors can raise U.S. securities-law issues depending on the facts and rights involved. The final structure will be approved by qualified securities and digital-asset counsel before funds are accepted.
- **Money-transmission analysis.** If WYN-AI administers, exchanges, accepts, transmits, redeems or facilitates transfers of convertible virtual currency, FinCEN obligations may apply depending on the final facts and circumstances.
- **High risk.** Seed-stage technology, media and digital-asset investments can result in partial or total loss. There is no assurance of product adoption, revenue, liquidity, exchange listing, token appreciation, future financing or a secondary market.
- **No guaranteed economics.** The $0.05 reference price, the $50 million reference fully diluted network value, allocation percentages and tier incentives are proposed internal economics for structuring discussion only.
- **Due diligence.** Investors will receive final governing documents, token terms, capitalization information, financial disclosures, risk factors, use-of-proceeds controls, KYC/AML procedures, tax disclosures and applicable subscription documents before investing.

Regulatory status note (September 2026): the SEC's proposed Regulation Crypto Assets (August 2026) remains a proposal with comments closing October 20, 2026, and the Senate's market structure bill failed its cloture vote on September 15, 2026. Neither is a basis to assume any exemption. Counsel will select the actual exemption or registration path applicable to WYN-AI, with Regulation Crowdfunding the planned route for participation by non-accredited investors.

WYN-AI LLC

THE FUTURE. DECENTRALIZED.